

# TWO WEST ADVISORS

## YOUR PLAN CONSULTANT

### Individual Retirement Plan Consultations at No Additional Cost!

You can discuss your Retirement Account with an experienced Two West Financial Planner securely on a confidential basis, over the phone or on a video chat like Zoom or Microsoft Teams

- **Are my investments properly allocated?**
- **Am I on track to meet my retirement goals?**
- **Am I saving enough?**
- **Is Roth right for me?**
- **How can I reduce my personal debt?**
- **What do I do with my rollovers?**

The consultation will provide you with a personalized actionable plan based on, among other things, your goals, time horizon and individual risk tolerance.



### Mike Curran

Plan Consultant

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(913) 647-8376

#### **SIGN UP TODAY:**

Jump on my calendar at a time that is convenient for you!

Register your time slot at:

<https://go.oncehub.com/teamtwo>  
[west](#) or scan the QR code!

